

Australian Government



Charity name

The Order of Australia Association Foundation Limited

Australian Business Number (ABN)

89109314142

# Information about your charity

## **Charity Details**

Your charity's website address: https://theorderofaustralia.asn.au/

Your charity's Address For Service: nick.kenny@williambuck.com

## **Reporting details**

Does your charity intend to fundraise in the next reporting period? Yes

Fundraising in: State or territory Queensland

Fundraising licence number CP4893

## Your charity's size for the 2024 reporting period:

Small, Annual revenue less than \$500,000 (small charity)



2024 Annual Information Statement PDF of your submitted form acnc.gov.au



# **Charity programs and activities**

### **Operations**

Did your charity operate in the 2024 reporting period? Yes

#### Description of how your charity's programs helped achieve your purpose:

Scholarships awarded each year to Australian Universities to support young students in their early years of tertiary studies, who have the potential to be future leaders in their fields.

#### **Programs**

### **Program information**

#### Program 1

Name: The Order of Australia Association Foundation Scholarship Classification: Education support Beneficiaries: 'Youth - 15 to under 25'; 'People in rural/regional/remote communities'; Location(s): Australian Capital Territory, Australia;Online Website:



## People, finance and reporting

### Human Resources

Full-time employees: 0 Part-time employees: 0 Casual employees: 0 Full-time equivalent staff: Volunteers: 0

### **Financial Report Details**

Charity reporting period end: 30/06/2024

Is your charity reporting for a 12 month period? Yes

#### **Financial reporting:**

Did your charity use cash or accrual accounting? Accrual

Did your charity have any reportable related party transactions in the 2024 reporting period? Yes

Select the relevant transactions from the list below:

Fees paid to a related party for providing goods or services to the charity

Include any other relevant details: Refer to note 15 on page 14 of the financial statements for details

#### **Financial Report:**

Uploaded financial report: Order of Australia Association Foundation - Annual Report for the Year Ended 30 June 2024 FINAL.pdf

#### Income and Expenses

Income



Revenue from government (including grants): \$ .00 Donations and bequests: \$165,638.00 Revenue from providing goods or services: \$ .00 Revenue from investments: \$102,509.00 Other revenue/receipts: \$ .00 Total revenue/receipts: \$268,147.00 Other income: \$.00 Total income/receipts: \$268,147.00

#### **Expenses**

Employee expenses: \$ .00 Grants and donations made for use in Australia: \$120,000.00 Grants and donations made for use outside Australia: \$.00 Other payments/expenses: \$74,285.00 Total expenses:/payments \$194,285.00

Net surplus/(deficit): \$73,862.00

## **Balance Sheet Assets**

Total assets: \$3,557,403.00 Liabilities Total liabilities: \$107,475.00 Net assets/liabilities: \$3,449,928.00

## **Ancillary Funds**

Name of constitutional corporation: The Order of Australia Association Foundation Ltd ACN, association number or incorporation number:



Contact phone number: 0282634000

### Donations comprised of:

Cash received: \$165,638.00

Value of shares in publicly listed entities received: \$ .00

Value of shares in unlisted entities received: \$ .00

Combined value of collectibles, land, buildings and other property received: \$ .00

#### Market value of assets comprised of:

Value of cash and term deposits: \$354,262.00

Listed shares: \$3,152,574.00

Unlisted shares or managed funds: \$ .00

Loans: \$ .00

Land, buildings and any other assets: \$ .00

Total market value of assets: \$3,506,836.00

#### **Ancillary Fund distributions:**

#### Information relating to entitlement to endorsement:

Has the auditor or reviewer confirmed compliance with ancillary fund guidelines for 2024 reporting period? No

Does the fund have current written investment strategy? Yes

Has the fund entered into a financial dealing with a person/entity linked to the fund's founder or trustees? No

Did fund wind up or cease to be a public or private ancillary fund during 2024 reporting period? No

Have the fund's financial statements been audited or reviewed? Yes



# **Responsible People**

## **Changes to existing Responsible People**

Family name	Given name	Current position	New position or End date
BROWNE	DINA	Director	
NUNN	BARRY	Director	
Wheelton	Paul	Director	
Tutt	Leo	Treasurer	
Morgan	Hugh	Director	
Benson	Peter	Director	
PASPALEY	NICHOLAS	Director	
BOEZEMAN	BONITA	Director	
Drakulic	Vedran	Director	
Atkins	John	Director	
Nugent	Helen	Chairperson	

## **New Responsible People**

Family name

Given name

**Current positions** 



# **Declaration**

Title: Mr Given name: Nicholas Family name: Kenny Primary phone number: 0282634000 Secondary phone number: Email address: nick.kenny@williambucknsw.com.au Position held: The declaration relevant to you: Agent